

Contracts - Cheerful Smiles

Current View: All Statuses, All Providers, All Production Values, All Dates

| | | | | |
|---------------------|--------------------|-----------------|------------------|-------------------|
| Contract Total | Unbilled Total | Total Contracts | Active Contracts | Pending Contracts |
| \$185,315.00 | \$27,840.02 | 52 | 12 | 5 |

Contracts

| Patient Name | Description | Status | Created On | Tx Start Date | Active Date | Last Chg Date | Contract Total | Unbilled |
|-----------------|---------------|-----------|------------|---------------|-------------|---------------|----------------|------------|
| Phoebe Williams | Full | Pending | 2/6/2023 | 2/6/2023 | | | \$2.00 | \$2.00 |
| Phoebe Williams | o | Completed | 2/6/2023 | 2/6/2023 | 2/6/2023 | 3/6/2023 | \$2.00 | \$0.00 |
| Test new | test | Closed | 6/30/2022 | 6/30/2022 | 6/30/2022 | | \$100.00 | \$0.00 |
| Debi Peterson | test2 | Completed | 3/5/2020 | 3/5/2020 | 3/5/2020 | 4/5/2020 | \$100.00 | \$0.00 |
| Test new | test1 | Closed | 6/28/2022 | 6/28/2022 | 6/28/2022 | | \$200.00 | \$0.00 |
| Harry Dresden | another | Active | 2/15/2023 | 2/1/2023 | 2/1/2023 | 3/15/2023 | \$500.00 | \$350.00 |
| Debi Peterson | test | Canceled | 3/5/2020 | 3/5/2020 | | | \$643.00 | \$0.00 |
| Debi Peterson | test | Completed | 3/5/2020 | 3/5/2020 | 3/5/2020 | 4/5/2020 | \$643.00 | -\$7.00 |
| Harry Dresden | new | Active | 2/15/2023 | 2/8/2023 | 2/8/2023 | 3/15/2023 | \$1,000.00 | \$850.00 |
| Becky Harman | new | Active | 2/15/2023 | 2/9/2023 | 2/9/2023 | 3/15/2023 | \$1,000.00 | \$850.00 |
| KK Knightly | Full Aligners | Closed | 4/25/2022 | 4/25/2022 | 4/25/2022 | | \$1,000.00 | \$0.00 |
| Sarah Moore | Test | Active | 3/21/2023 | 3/21/2023 | 3/21/2023 | 4/21/2023 | \$1,000.00 | \$833.32 |
| Test new | test | Closed | 6/28/2022 | 6/28/2022 | 6/28/2022 | | \$1,000.00 | \$0.00 |
| Noah Test | new | Active | 5/15/2023 | 5/15/2023 | 5/15/2023 | | \$1,000.00 | \$1,000.00 |
| Willy Brown | Invisalign | Pending | 2/3/2021 | 3/1/2021 | | | \$1,200.00 | \$1,200.00 |

Filters: Cheerful Smiles, All Statuses, All Providers, All Production Values, All Dates

Contracts - Cheerful Smiles

Sensei Cloud

Current View: All Statuses, All Providers, All Production Values, All Dates

| | | | | | | | | |
|-----------------------|--------------------------|-----------|------------|------------|------------|------------|------------|-------------|
| JJ Jacobs | Full Treatment | Closed | 4/25/2022 | 4/25/2022 | 4/25/2022 | | \$1,500.00 | \$0.00 |
| Oaklynn Moore | Limited tx | Completed | 11/4/2022 | 11/4/2022 | 11/4/2022 | 12/4/2022 | \$2,000.00 | \$0.00 |
| Jane Smith | PHASE11 | Completed | 5/12/2020 | 5/12/2020 | 5/12/2020 | 6/10/2020 | \$2,000.00 | -\$60.00 |
| Noah Test | another | Active | 5/15/2023 | 5/15/2023 | 5/15/2023 | | \$2,000.00 | \$950.00 |
| Miguel (Mike) Canales | orthodontic phase 1 | Pending | 9/10/2020 | 9/11/2020 | | | \$2,200.00 | \$2,200.00 |
| Sebastian Bach | phase ii | Pending | 5/10/2021 | 5/10/2021 | | | \$2,500.00 | \$2,500.00 |
| Mary Smith | Full Treatment | Canceled | 10/15/2021 | 10/15/2021 | | | \$2,600.00 | \$0.00 |
| Marlowe Moore | Phase I | Completed | 2/5/2021 | 2/5/2021 | 2/5/2021 | 3/5/2021 | \$3,200.00 | \$0.00 |
| Phoebe Williams | Full Trx | Completed | 2/4/2022 | 2/3/2022 | 2/3/2022 | 3/3/2022 | \$4,000.00 | \$0.00 |
| Natalie Herrera | Ext's | Completed | 5/18/2021 | 5/18/2021 | 5/18/2021 | 6/14/2021 | \$4,500.00 | \$0.00 |
| Jane Smith | PHASE11 | Completed | 5/12/2020 | 5/26/2020 | 5/12/2020 | 6/10/2020 | \$4,500.00 | \$0.00 |
| Kathryn (Kayte) Smith | Full Trx | Completed | 9/3/2020 | 9/3/2020 | 9/3/2020 | 10/1/2020 | \$4,500.00 | \$0.00 |
| Jennifer Arrow | Ortho Tx | Active | 1/24/2023 | 1/24/2023 | 1/24/2023 | 2/24/2023 | \$5,000.00 | \$3,333.32 |
| Miguel (Mike) Canales | Adult Comp orth whatever | Completed | 7/29/2020 | 7/29/2020 | 7/29/2020 | 8/29/2020 | \$5,000.00 | \$0.00 |
| Miguel (Mike) Canales | Full Ortho | Completed | 8/20/2020 | 8/20/2020 | 8/20/2020 | 9/20/2020 | \$5,000.00 | \$0.00 |
| Pita Canales | Full Trx | Completed | 5/26/2020 | 5/26/2020 | 5/26/2020 | 6/25/2020 | \$5,000.00 | \$0.00 |
| Pita Canales | Complete Ortho | Completed | 5/26/2020 | 5/26/2020 | 5/26/2020 | 11/26/2020 | \$5,000.00 | \$0.00 |
| Kyle James | Test | Closed | 11/20/2020 | 11/20/2020 | 11/20/2020 | | \$5,000.00 | \$0.00 |
| Clark Moore | Full Trx | Closed | 5/12/2020 | 5/12/2020 | 5/12/2020 | | \$5,000.00 | -\$4,500.00 |

Contracts - Cheerful Smiles

Sensei Cloud

Current View: All Statuses, All Providers, All Production Values, All Dates

| | | | | | | | | |
|-----------------------|------------------------------|-----------|------------|------------|-----------|-----------|------------|-------------|
| Mickey Mouse | Full Trx | Completed | 5/12/2020 | 5/12/2020 | 5/12/2020 | 6/12/2020 | \$5,000.00 | \$0.00 |
| Mary Smith | Adult Comprehensive Ortho | Active | 1/21/2022 | 1/21/2022 | 1/21/2022 | 2/28/2022 | \$5,000.00 | \$1,035.70 |
| Testy Test | Ortho | Closed | 7/27/2020 | 7/27/2020 | 7/27/2020 | | \$5,000.00 | -\$500.00 |
| Testy Test | Aligners | Completed | 7/30/2020 | 7/30/2020 | 7/30/2020 | 8/30/2020 | \$5,000.00 | \$0.00 |
| Kaleb Williams | Adult Ortho | Active | 4/16/2021 | 4/16/2021 | 4/16/2021 | 5/16/2021 | \$5,000.00 | \$250.00 |
| New Ortho | Ortho Tx | Active | 2/24/2023 | 2/24/2023 | 2/24/2023 | 3/24/2023 | \$5,200.00 | \$4,112.48 |
| Kayce Dutton | Invisalign | Active | 5/3/2023 | 5/3/2023 | 5/3/2023 | 5/3/2023 | \$5,475.00 | \$5,325.00 |
| test smith | Adult Comp Ortho | Pending | 11/17/2020 | 11/17/2020 | | | \$5,500.00 | \$5,500.00 |
| Testy Test | Full Ortho TX | Completed | 7/13/2021 | 7/13/2021 | 7/13/2021 | 8/13/2021 | \$5,500.00 | \$0.00 |
| Sebastian Bach | Full Orthodontic Treatment | Completed | 5/27/2020 | 5/28/2020 | 5/27/2020 | 6/27/2020 | \$5,850.00 | -\$101.00 |
| Sebastian Bach | Full Tx | Completed | 7/21/2021 | 7/21/2021 | 7/21/2021 | 8/21/2021 | \$6,000.00 | \$0.00 |
| Willy Brown | Comprehensive Ortho Adult Tx | Completed | 1/13/2021 | 1/13/2021 | 1/13/2021 | 2/13/2021 | \$6,000.00 | \$0.00 |
| Miguel (Mike) Canales | Full Tx | Completed | 8/6/2020 | 8/6/2020 | 8/6/2020 | 9/6/2020 | \$6,000.00 | -\$126.00 |
| Carson Moore | Full Orthodontic TX | Completed | 4/9/2020 | 4/9/2020 | 4/9/2020 | 5/1/2020 | \$6,000.00 | -\$0.08 |
| Clark Moore | Full | Active | 7/21/2021 | 7/21/2021 | 7/21/2021 | 8/21/2021 | \$6,000.00 | \$3,943.32 |
| Miguel (Mike) Canales | Full Treatment | Closed | 7/1/2020 | 7/1/2020 | 7/1/2020 | | \$6,200.00 | -\$1,101.00 |
| Debbie Sue Smith | Full Trx | Completed | 2/21/2020 | 2/21/2020 | 2/21/2020 | 3/21/2020 | \$7,000.00 | -\$0.04 |

Contracts - Cheerful Smiles

Sensei Cloud

Current View: All Statuses, All Providers, All Production Values, All Dates

| | | | | | | | | |
|-----------|----------------|-----------|-----------|-----------|-----------|-----------|------------|--------|
| Katie Day | Full MOUTH EXT | Completed | 5/18/2021 | 5/18/2021 | 5/18/2021 | 6/15/2021 | \$9,700.00 | \$0.00 |
|-----------|----------------|-----------|-----------|-----------|-----------|-----------|------------|--------|

Fictitious Data